

MARKET ROUNDUP

16 Apr, 2025



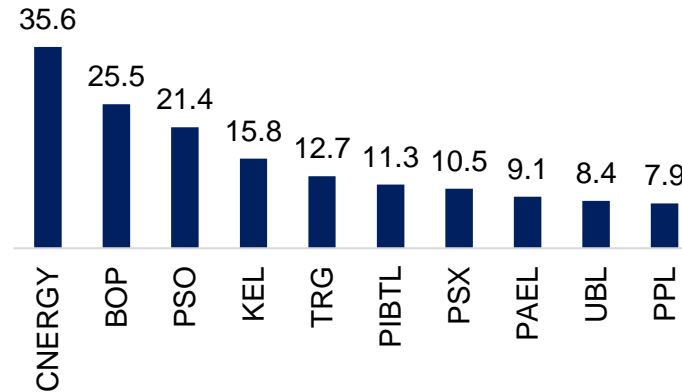
KSE-100 closes at 116,020 down 755 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
116,020 -0.65%	72,506 -0.65%	35,606 -0.68%	176,239 -1.19%

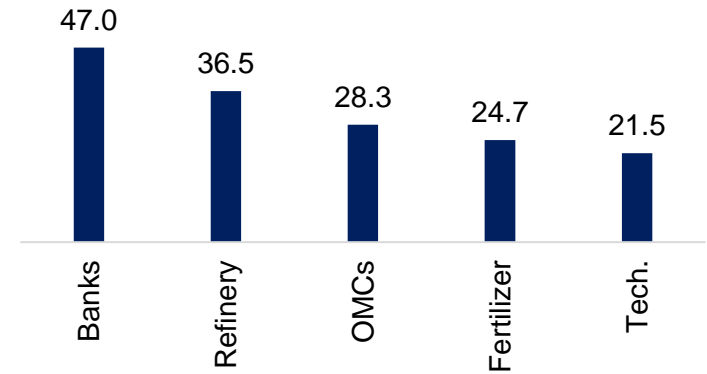
- The equity market opened on a strong footing but failed to sustain momentum throughout the session. The KSE-100 Index exhibited significant volatility, oscillating between an intraday low of 115,776 points and a high of 117,424 points, before settling at 116,020 points—marking a decline of 755 points. Total trading volume stood at 247.8 million shares, with a traded value of PKR 30.7 billion.
- Key stocks pushed the index included MARI (-2.5%, -134 points), ENGROH (-2.1%, -118 points), PPL (-2.4%, -66 points), PSO (-2.4%, -66 points), and BAHL (-1.5%, -57 points). On the volume front, CENERGY and BOP stood out, trading 35.6 million and 25.5 million shares respectively.
- Sector-wise, selling pressure was predominantly seen in OMCs and E&Ps, while interest in Cements and Fertilizers remained mixed. Conversely, banking stocks attracted fresh buying interest.
- While the market demonstrated early strength, profit-taking at higher levels led to a subdued close. Going forward, the index is likely to remain volatile. Investors are advised to focus on fundamentally strong sectors with attractive dividend yields and upside potential, such as E&Ps, OMCs, Fertilizers, and Banking.

**Sales Desk
Alpha Capital**

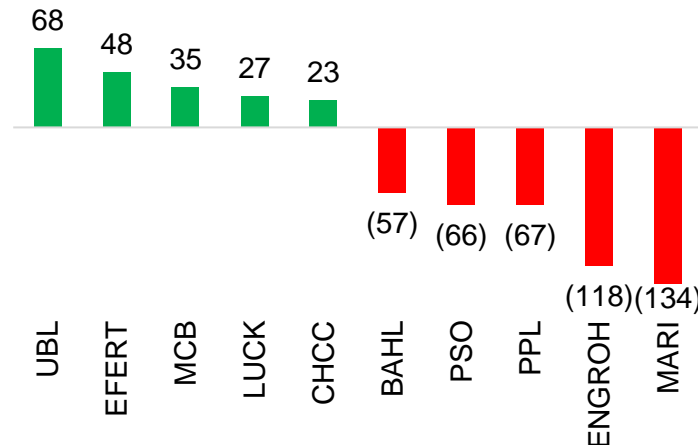
Most Active Stocks (Vol. mn shares)



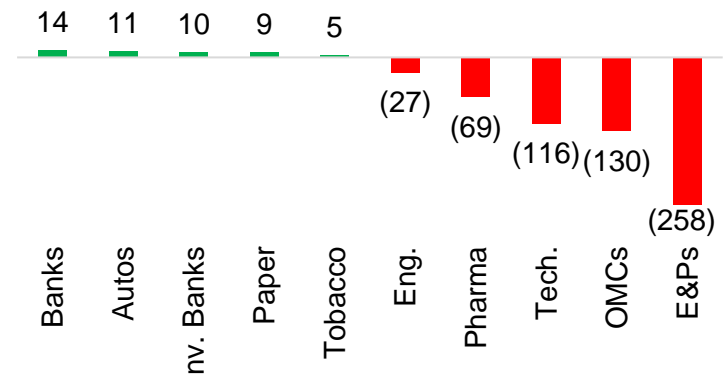
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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